Demystifying Open Access

Lisa Goddard & Shannon Gordon Memorial University Libraries June 4th, 2010 CLA 2010, Edmonton AB



Outline

MEMORIAL UNIVERSITY

I. Public OA

- a) Citizens & OA
- b) Open Education
- c) Open Government

II. Academic OA

- a) Green OA
- b) Gold OA
- c) Library Action

A quick definition



Open-access (OA) literature is digital, online, free of charge, and free of most copyright and licensing restrictions.

- Peter Suber, 2007

Creative Commons Licenses





Attribution



Attribution Non-commercial



Attribution No Derivatives



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Open Access Materials



- Journal articles
- Books
- Book chapters
- Music
- Film & video
- Learning objects
- Software

- Data
- Presentations
- Blog posts
- Documentation
- ANY creative or intellectual output



Citizens & OA

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Open Content Alliance



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Internet Archive



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Announcements (more) Over 1 Million Digital Books Now Available Free to the Print-Disabled Millions of documents from over 350k federal court cases now freely available Two Million Free Texts Now Available	Web WayBackMachine http:// Take	150 billion pages	Welcome to the RSS Archive RSS
Moving Images 283,731 movies (by keyword)	Live Music Archive 78,503 concerts (by band)	Audio Browse 552,591 recordings (by keyword)	Texts Browse 2,319,668 texts (by keyword)
Curator's Choice (more)	Curator's Choice (more) Live Music Archive Britt Daniel Live at Belly Up Tavern on 2008-05-03 Tracklist: 1. Everything Hits At Once 2. Lines In The Suit 3. I Summon You 4.	Curator's Choice (more)	Curator's Choice (more)

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The luce is the fresh fish; the salt fish is an old coat.	Assistance
 Hamlet [Gutenberg] Line: 4488 Ham. A man may fish with the worm that hath eat of a king, and eat of the fish that hath fed of that worm. 	For information on using Open Shakespeare check out the <u>Guide</u> . If you have a question or have found a bug please post to the <u>okfn-help</u> mailing list.
Much Ado About Nothing [Gutenberg] Line: 1547	Comments and Contributions
CLAUDIO. [Aside.] Bait the hook well: this fish will bite.	This project was created by the Open Knowledge Foundation

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American taxpayer to the research the The Alliance for Taxpayer Access works to ensure research funded with public dollars are made aw free, online, as soon as possible. LEARN MORE	e that the published results of	access to public fund jOIN Leam how your orgar	know you support public ad research (by Jan 7) » nization can become a se for Taxpayer Access »
NEWS Update on activities related to public access (May 2010) May 21, 2010 You deserve access to research	STATEMENT OF PRINCIPLES Learn more about the four principles of Taxpayer Access »	Tell Congress you su the Federal Researc Access Act	
May 21, 2010 by David Carlson, Southern Illinoisan MAJOR RESEARCH INSTITUTION LEADERS SUPPORT LEGISLATION TO ENSURE PUBLIC ACCESS TO PUBLICLY FUNDED RESEARCH	"Research is the key. The more information you have, the stronger you can be and have more realistic hopes. The more information you have, the better decisions you can make. Information is power."	WHO SUPPORTS TAXPA Taxpayers Scientists & Nobel Prize Winners	Business Publishers
May 3, 2010 The provosts and presidents of 27 major private and public research institutions have voiced their support for the Federal Research Public Access Act in an "Open Letter to the Higher Education Community," released Friday by the Harvard University Provost. The Act, first introduced in the Senate last year, was introduced in the House of	Pat Furlong, Founding President and CEO, Parent Project Muscular Dystrophy More Patient Perspectives »	Research Institutions & Libraries U.S. Congress	Patients & Patient Groups Students NIH U.S. Federal Agencies
Representatives on April 15. The letter signals expanded support for public access to publicly funded research among the largest research institutions in the U.S.	ATA NEWS ON TWITTER	International Copyright Attorneys	

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US Federal Research Public Access Act of 2009



- Federal agencies with extramural research expenditures of over \$100,000,000
- Results from research supported, in whole or in part, by gov funding must be made freely available online

Right to Research







Open Education

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OER Commons



	Material	s Types	
Activities & Labs	(7993)	Readings	(8966
Assessments	(1754)	Simulations	(775
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Curriculum Standards	(5265)	Teaching & Learning Strategies	(2414
Discussion Forums	(72)	Textbooks	(255
Games	(360)	Training Materials	(345
Homework & Assignments	(3000)	Video Lectures	(2803
Lecture Notes	(1855)	Other	(2540
Lesson Plans	(3576)		
Course Related Materials	s (28092)	Libraries and Collections	(2545
Full Course	(3603)	Primary Source	(1704
Learning Module	(24384)	Teaching & Learning Strategies	(454
-	(2440)	Other	(191

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News > Technology > Internet **b f** (7) Web inventor to help Downing Street Tweet this (93) open up government data Comments (8) **Charles Arthur** 🗏 🖂 🧲 🛃 🙎 guardian.co.uk, Wednesday 10 June 2009 14.07 BST Article history A larger | smaller Technology Internet · Web 2.0 · Tim Berners-Lee · Politics and technology Politics Government data Sir Tim Berners-Lee Sir Tim Berners-Lee, the inventor of the world wide web, will help the British government to make its data more easily available online, Gordon Brown said today.

Sir Tim Berners-Lee Sir Tim Berners-Lee, the inventor of the world wide web, will help British government to make its data more easily available online, Brown said today.

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Find your nearest GPs surgery quickly and easily, anywhere in England!

England has almost 11,000 registered General Practices (GPs) and surgeries on the NHS alone. So if you've moved to a new area and need to find a doctor to register with, or if you need to sort out a new GP for someone else, from miles away,

then this app will help! The app is based on Open Government data provided by the UK's Health and Social Care Information Centre (HSCIC) together with the Office for National Statistics Access to Services Team and covers 97.9% of all registered practices in England.



Since a general practice surgery may either be a single surgery, or many surgery sites belonging to one practice, you can use this app to search for a surgery around your current location, or look for one in another area (eg whilst on holiday, where you may be moving to, or for a friend) via a simple place name or postcode search. Distances can be displayed in metric or imperial units and can be configured via the application preferences.

'Find a GP' uses the built in GPS on the iPhone to get your current location, but can also locate an iPod Touch in built-up WiFi areas. If your location cannot be determined automatically then you can always enter your post code to get started. Please note that an internet connection is required to get location and map data.

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Data.gov.uk – House Valuation



mousePrice™	Valuations For sale For rent	Area guide
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Property information		Approximate location
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Internal area:	140 square metres (approx) edit	
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Bedrooms:	5 edit	
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To Federal Depts, December 2009

- 1) Publish Gov Information Online
- 2) Improve the Quality of Gov Information
- 3) Create and Institutionalize a Culture of Open Government



An Official Web Site of the United States Government

Thursday, May 27, 2010 Text: A+ A- A Share +





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Canadian Government




Canadian Gov't







VisibleGovernment.ca is a Canadian non-profit that promotes online tools for government transparency.

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Expense Visualizer

Visualizer for Travel and Hospitality expenses scraped from federal government websites.

As the result of a federal government directive, Travel and Hospitality Expenses have been published on the web in Canada since 2004. This information is currently spread across **124 different department sites**, all publishing the data in subtly different formats. This project **scrapes** these expenses from the federal websites into a common format, so that this data can be supplied via an **API** to external tools and projects interested in using this information.

VisibleGovernment.ca has partnered with **Datalicious**, a Montreal data visualization firm, to produce a web visualization tool to allow users to:

- · compare expenses by department
- · compare expenses by individual
- compare expenses by time period

We hope that this visualization tool will spark interest across Canada in how **open government data** can help citizens become more involved in the workings of their government.

To get involved, join the Google Group for this project.

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Home About	Data	FAQ	Feedback	How to Get Involved	Liberate a Data Set
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What we're	Info on what your representatives are doing in Ottawa can be hard to find and use. We're trying to make it easy.								
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What they're	The latest House transcript is from May 26th. These are the topics that were discussed.								
talking about	Miss Indian World	Komagata Maru	Marc Gascon						
	Synthetic Chemicals	Firearms Registry	Accident Memorial						
	Afghanistan	International Cultural Festival	Securities						
	Fishing Industry	Bloc Québécois	Gender Equality						
	Firerams Registry	Control of Information	Atomic Energy of Canada						
	The Economy	Public Safety	Securities						

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data.edmonton.ca





Data Catalogue

The City of Edmonton Open Data catalogue increases the accessibility of public data managed by the City. As part of an initiative to improve the accessibility, transparency, and accountability of City government, this catalogue provides access to City managed data sets in machine-readable formats.

If you would like to only show data sets in a particular category, choose one of the categories from the drop-down menu below. Click the name of the data set in the table to see further details and browse the data.

Datasets can also be queried and downloaded using a REST api, for details on this see the Developer Guide.

By downloading or accessing this data, you are agreeing to be bound by the City's Terms of Use and Legal Disclaimer

The data catalogue is currently in the 'community preview' phase.

Select Category: All

All Available Data Sets

<u>Name</u> 🔺	Source	Description	t
2009 Census - Age	Election and	Age and Gender Population Distribution in the City of Edmonton - 2009 Census	r

Related Links

Open Data Catalogue

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Open Data Initiative

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toronto.ca/open/





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OPEN DATA OTTAWA	Why is this awesome? What if you had something that alerted you when to take out the trash?
What is this?	What if there was a map showing all bike trails, pools (with hours), parks, childcare facilities, or any other city service?
Who is the hackfest for? Hackfest details	What if there was a tool to report a broken traffic light and it told you when it was fixed, all without having to talk to someone, wait in a line, or fill out a form?
Let's talk FAQ	What if there was a service to show you a news feed for your block? What if we had something like in this video for historic/tourist locations running a giant virtual scavenger hunt across the city?
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Public Libraries & OA



- OA can vastly expand PL collections
- PL can promote OA resources
- Help open up local government
- Release your own content openly
- Encourage citizens to engage with OA issues



Academic OA

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Traditional landscape





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The alternative





OA benefits



- More exposure; universal access
- Easier information discovery
- Automatic indexing
- Persistent access
- Long-term preservation
- Wide range of content
- Meet conditions of grant agencies
 (CARL & SPARC, 2008, p. 3)



Gold OA

publishing in OA journals

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immediate, there is no waiting period

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Gold OA benefits



- Universal access
- Immediate access
- No embargo periods
- Unrestricted access
- Citation advantage
- Meet conditions of grant agencies

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Open Medicine



Evidence Based Library and Information Practice

Canadian Political Science Review



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Potential fee



Author processing charges (APCs)





- Traditional publishers
 - OnlineOpen (WileyInterScience)
 - Oxford Open (OUP)
 - Open Choice (Springer)

'Gold' library action



- Publicity: Raising awareness
- Journal hosting services
- Promote OA mandates
- OA author funds
- Institutional memberships

Action: Raising awareness





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Action: Journal hosting



Open Journal Systems (OJS)

Free online publishing platform

Library support

- Training, submission process, workflow, layout, long-term archiving
- Indexing in Google, OAIster, DOAJ



Mapping Politics MEMORIAL UNIVERSITY POLITICAL SCIENCE JOURNAL		
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Log In LANGUAGE English	Welcome to the first issue of Analecta Hermeneutica, the official journal of the International Institute for Hermeneutics. The content of this issue is drawn from some of the papers presented at scholarly events hosted by the IIH over the past years as well as individual pieces written for this issue. AH understands 'hermeneutics' in a broad sense. Wherever questions of how to interpret are raised or historical horizons are fused, we find a work of hermeneutics, whether or not this word is used or Heidegger, Gadamer, or Ricoeur are referenced. Hermeneutics is what is done for the most part in the teaching and research of the humanities and the social sciences.						
Search All Search Browse By Issue By Author By Title	Table of Contents Introducing the Issue Editorial: Introducing Analecta Hermeneutica						
• Other Journals FONT SIZE	Articles Hans-Georg Gadamer and the Truth of Hermeneutic Experience <u>Andrzej Wiercinski</u>						

Potential uses



- Launch a journal, magazine or newsletter
- Move print journal to e-platform
- Participate in editing or peer review process
- Use as a teaching & learning tool

Action: Institutional membership



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Action: Create OA policy



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Improving Life	Library News	Text Size: S M L XL						
	School of Environmental Sciences establishes open access p	oolicy						
About the Library	Posted: Thursday, November 26, 2009							
Policies	The School of Environmental Sciences has taken a leadership role in promoting Open Access on campus by							
History	establishing a policy for their researchers. See the Policy Statement below and v	risit their collections in the						
News	Atrium.							
Special Initiatives								
Staff	Policy Statement							
Service Hours	Researchers in the School of Environmental Sciences commit to making the best	possible effort to publish in						
Directions	venues providing unrestricted public access to their works. They will endeavour	to secure the right to						
Student Jobs	self-archive their published materials, and will deposit these works in the Atrium.							
Recruitment	The School of Environmental Sciences grants the University of Guelph Library the make their scholarly publications accessible through self-archiving in the Atrium subject to copyright restrictions.	-						





Position Statements

Canadian Library Association / Association canadienne des bibliothèques Position Statement on Open Access for Canadian Libraries

Approved by Executive Council ~ May 21, 2008

Whereas connecting users with the information they need is one of the library's most essential functions, and access to information is one of librarianship's most cherished values, therefore CLA recommends that Canadian libraries of all types strongly support and encourage open access.

CLA encourages Canadian libraries of all types to:

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Submitted by the BCLA Information Policy Committee to the BCLA AGM, Saturday, June 19, 2004

A Resolution on Open Access

- Sets an example
- Encourages awareness
- Recent May/10 LAA vote to create OA policy

Action: Create OA author fund





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New Open Access Fund

Last year, more than one third of the SFU Library's collections budget—\$4 million—was spent on the renewal of e-journal subscriptions. Of that, over half went to just four commercial publishers. "Each year it costs more, leaving less and less money to purchase monographs and smaller independent journals," says Gwen Bird, Associate University Librarian, Collections. "These large companies post very large profits on their balance sheets every year, while the University finds itself in an environment of ever tighter budgets. The current situation is unsustainable." Since one of the central goals of the Library is to provide access to scholarly literature, SFU continues to renew the large publisher packages, but carefully tracks usage to ensure those high-priced journals are still in demand. "At the same time, we recognize that reform of scholarly publishing is imperative," says Bird. Nevertheless, it is the prerogative of faculty and Senate to mandate any open access publishing requirement.

At its January 2010 meeting, the Senate Library Committee adopted sweeping recommendations that will make SFU one of only three Canadian universities to embrace Open Access (OA) publishing. "We're going to put our money where our mouth is," says Bird. OA Journals are scholarly peer-reviewed journals freely available on the web without subscription fees, but they are often supported through Article Processing Charges (APCs) levied to authors. Fees range from a few hundred to several thousand dollars per accepted paper. Prominent examples are BioMed Central, Public Library of Science, and Hindawi.

SFU's pre-pay BioMedCentral membership resulted in a four-fold increase in SFU authors publishing in Open Access BMC journals. A full pre-pay BMC membership has been reinstated beginning February 2010, with some restrictions.


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Green OA

Self-archiving in a repository

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Institutional repositories



"An institutional repository (IR) is a digital collection of an organization's intellectual output. Institutional repositories centralize, preserve, and make accessible the knowledge generated by academic institutions." (CARL, 2005, 'About')

Sample content



- Pre & post-prints
- Publisher PDF
- Conference papers
- Technical reports
- Working papers
- Theses
- Data sets

Research output

Green OA benefits



- Can often still publish in traditional journals
- Increased exposure & research impact
- Participate in the OA movement
- Meets conditions of funding agencies

What repositories exist?



<i>Open</i> DOAR	Directory of Open A Home Find Suggest Tools FA	Access Repositories
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	To search the contents of the repositories listed in OpenDOAR, please see our trial search page.	

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Funding agency requirements



. . . opening access to research

Home | Guidance | Repositories | Projects | Links | About | Contacts

Research funders' open access policies

Use this page to find a summary of policies given by various research funders as part of their grant awards. Information <u>about JULIET</u>, and the breakdown of funders' policies is given in the <u>Key</u> below the table. Please use our <u>Notification</u> <u>Form</u> to submit details of new policies.

Click on the relevar	nt column heading to re-sort by Cour	try		
	Publicatio	ns Policy	Data Archiving	
Funding Organisation (linked to their JULIET summary)	Open Access Archiving	Open Access Publishing	Policy	Country
Académie suisse des sciences humaines et sociales (ASSH)				Switzerland
see: Schweizerische Akademie der Geistes- und Sozialwissenschaften (SAGW)				
Agence Nationale de la Recherche (ANR)	Q/			France
Alliance canadienne pour la recherche sur le cancer du sein (ACRCS)				Canada
see: Canadian Breast Cancer Research Alliance (CBCRA)				Ganada
Arthritis Research Campaign (arc)	Q Q			United Kingdom
Arts and Humanities Research Council (AHRC)	$\mathscr{A} = -$			United Kingdom
Australian Research Council (ARC)				Australia
Austrian Science Fund see: Fonds zur Förderung der wissenschaftlichen Forschung (FWF)				Austria
Autism Speaks	$\mathscr{A} = -$			United States
Biotechnology and Biological Sciences Research Council (BBSRC)	$\mathscr{A} = -$		A A	United Kingdom
British Heart Foundation (BHF)	\mathscr{A} \mathscr{A} —			United Kingdom
Canadian Breast Cancer Research Alliance (CBCRA)	\mathscr{A} \mathscr{A} —			Canada
Canadian Cancer Society (CCS)	$\mathscr{A} = -$	Ŕ		Canada
Canadian Health Services Research Foundation (CHSRF)	\mathscr{A} \mathscr{A} —	Ŕ		Canada
Canadian Institutes of Health Research (CIHR)	Q Q	Q	Q' =	Canada

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SHERPA

Isn't self-archiving illegal?



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Repository policies



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216	TOTAL MANDATES	19	TOTAL PROPOSED MA	NDATES			

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'Green' library action



- Publicity: educate library users
- Develop repository
- Creating archiving policies
- Clear rights statements
- Submission/self-archiving support

Action: Develop repository



PubMed Central C A N A D A	A free archive of life science journals
Search PMC Canada:	Find Articles Advanced search
Browse PMC journals: [A-B] [C-H] [I-M] [N-S] [T-	Z] [Full List] [New Journals]
Control for the second of the formation of the formation of the second of the formation of th	PubMed Central Canada is a free digital archive of full-text, peer-reviewed health and life sciences literature based on <u>PubMed Central</u> , the archive developed by the US <u>National Library of Medicine</u> . The search interface allows anyone to browse, search and download articles. PMC Canada will launch a manuscript submission system later this year. It will support CIHR's <u>Policy on</u> Access to Research Outputs, which requires CIHR grant



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21 Jan 2010: Collaborative support plan announced 8 Apr 2009: Added public author identifiers, Facebook interaction, myarticles widget, and personal Atom feeds See cumulative "What's New" pages Robots Beware: indiscriminate automated downloads from this site are <i>not</i> permitted						
Physics						
 Astrophysics (astro-ph new, recent, find) includes: Cosmology and Extragalactic Astrophysics; Earth and Planetary Astrophysics; Galaxy Astrophysics; High Energy Astrophysical Phenomena; Instrumentation and Methods for Astrophysics; Solar and Stellar Astrophysics Condensed Matter (cond-mat new, recent, find) includes: Disordered Systems and Neural Networks; Materials Science; Mesoscale and Nanoscale Physics; Other Condensed Matter; Quantum Gases; Soft Condensed Matter; Statistical Mechanics; Strongly Correlated Electrons; Superconductivity General Relativity and Quantum Cosmology (gr-qc new, recent, find) High Energy Physics - Experiment (hep-ex new, recent, find) High Energy Physics - Lattice (hep-lat new, recent, find) 						



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The University's open access institutional repository : articles \diamond conference papers \diamond books \diamond the university's open access institutional repository : articles \diamond conference papers \diamond books \diamond the university's open access institutional repository : articles \diamond conference papers \diamond books \diamond the university's open access institutional repository : articles \diamond conference papers \diamond books \diamond the university's open access institutional repository : articles \diamond conference papers \diamond books \diamond the university's open access institutional repository : articles \diamond conference papers \diamond books \diamond the university open access institutional repository is a statement of the university open access the university open access institutional repository is a statement of the university open access the	neses
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	eTheses by degree
	eTheses by subject









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Canadian IRs



Canadian Association of Research Libraries / Association des bibliothèques de recherche Open Archives Metadata Harvester

REVISE SEARCH

Conflict and culture in Irish-Newfoundland Roman Catholicism, 1829-1850.

FitzGerald, John Edward. 2009-03-25 VIEW RECORD | VIEW ORIGINAL

Newfoundland and Labrador Targeted Gambling Prevalence Study

Market Quest Research Group, Inc. Newfoundland and Labrador. Dept. of Health and Community Services 2010-01-21 <u>VIEW RECORD</u> | <u>VIEW ORIGINAL</u>

2009 Newfoundland and Labrador Gambling Prevalence Study

Market Quest Research Group Inc. Newfoundland and Labrador. Dept. of Health and Community Services 2010-01-21 <u>VIEW RECORD</u> | <u>VIEW ORIGINAL</u>

2005 Newfoundland and Labrador Gambling Prevalence Study

Market Quest Research Group Inc. Newfoundland and Labrador. Dept. of Health and Community Services 2010-01-21 <u>VIEW RECORD</u> | <u>VIEW ORIGINAL</u>









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"Each federal research funding agency should expeditiously but carefully develop and implement an explicit public access policy that brings about free public access to the results of the research that it funds as soon as possible after those results have been published in a peer-reviewed journal." (US Scholarly Publishing Roundtable, 2010)

Federal Research Public Access Act



"...would require that 11 U.S. government agencies with annual extramural research expenditures over \$100 million make manuscripts of journal articles stemming from research funded by that agency publicly available...will be maintained and preserved in a digital archive......Each manuscript will be freely available to users without charge within six months after it has been published in a peer-reviewed journal."

(SPARC, 2010)

Why OA?



- ⇒ Universal access
- ⇒ More exposure, increased impact
- ⇒ Permanent, persistent access
- ⇒ Easier information discovery
- ⇒ Meet conditions of grant agencies



Questions?

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Recommended readings



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